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## SOURCES AND USES OF FUNDS

### WOODLAND SCHOOL DISTRICT NO. 404-102 UTGO Refunding Bonds, 2022 (ref 2012) A1

Dated Date	08/24/2022
Delivery Date	08/24/2022

*Sources:*

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Bond Proceeds:	
Par Amount	19,220,000.00
Premium	3,249,593.10
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	22,469,593.10

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*Uses:*

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Refunding Escrow Deposits:	
Cash Deposit	22,269,965.56
Cost of Issuance:	
Bond Counsel	55,000.00
Municipal Advisor	32,825.00
Moody's Rating	22,500.00
Dorsey	1,000.00
Paying Agent	250.00
Escrow Verification	1,500.00
	<hr/>
	113,075.00
Delivery Date Expenses:	
Underwriter's Discount	86,490.00
Other Uses of Funds:	
Additional Proceeds	62.54
	<hr/>
	22,469,593.10

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## SUMMARY OF REFUNDING RESULTS

### WOODLAND SCHOOL DISTRICT NO. 404-102 UTGO Refunding Bonds, 2022 (ref 2012) A1

Dated Date	08/24/2022
Delivery Date	08/24/2022
Arbitrage yield	2.601200%
Escrow yield	0.000000%
Value of Negative Arbitrage	
Bond Par Amount	19,220,000.00
True Interest Cost	2.910686%
Net Interest Cost	3.215091%
Average Coupon	5.000000%
Average Life	9.220
Par amount of refunded bonds	22,100,000.00
Average coupon of refunded bonds	3.472569%
Average life of refunded bonds	8.921
PV of prior debt to 08/24/2022 @ 2.601200%	23,742,525.49
Net PV Savings	831,910.06
Percentage savings of refunded bonds	3.764299%
Percentage savings of refunding bonds	4.328356%

## SAVINGS

### WOODLAND SCHOOL DISTRICT NO. 404-102 UTGO Refunding Bonds, 2022 (ref 2012) A1

<i>Date</i>	<i>Prior Debt Service</i>	<i>Refunding Debt Service</i>	<i>Savings</i>	<i>Annual Savings</i>	<i>Present Value to 08/24/2022 @ 2.6011995%</i>
12/01/2022	868,600.00	863,936.11	4,663.89	4,663.89	4,631.53
06/01/2023	361,100.00	465,375.00	-104,275.00		-102,221.90
12/01/2023	861,100.00	750,375.00	110,725.00	6,450.00	107,151.29
06/01/2024	353,600.00	458,250.00	-104,650.00		-99,972.13
12/01/2024	953,600.00	768,250.00	185,350.00	80,700.00	174,791.48
06/01/2025	344,600.00	450,500.00	-105,900.00		-98,585.18
12/01/2025	1,444,600.00	1,260,500.00	184,100.00	78,200.00	169,183.28
06/01/2026	328,100.00	430,250.00	-102,150.00		-92,668.05
12/01/2026	1,528,100.00	1,345,250.00	182,850.00	80,700.00	163,747.46
06/01/2027	310,100.00	407,375.00	-97,275.00		-85,994.14
12/01/2027	1,610,100.00	1,432,375.00	177,725.00	80,450.00	155,097.25
06/01/2028	290,600.00	381,750.00	-91,150.00		-78,523.61
12/01/2028	1,690,600.00	1,521,750.00	168,850.00	77,700.00	143,592.78
06/01/2029	269,600.00	353,250.00	-83,650.00		-70,223.99
12/01/2029	1,769,600.00	1,608,250.00	161,350.00	77,700.00	133,713.88
06/01/2030	247,100.00	321,875.00	-74,775.00		-61,171.89
12/01/2030	1,847,100.00	1,691,875.00	155,225.00	80,450.00	125,356.01
06/01/2031	222,300.00	287,625.00	-65,325.00		-52,077.59
12/01/2031	2,022,300.00	1,877,625.00	144,675.00	79,350.00	113,855.22
06/01/2032	193,500.00	247,875.00	-54,375.00		-42,242.22
12/01/2032	2,193,500.00	2,062,875.00	130,625.00	76,250.00	100,175.55
06/01/2033	161,000.00	202,500.00	-41,500.00		-31,417.49
12/01/2033	2,261,000.00	2,142,500.00	118,500.00	77,000.00	88,558.39
06/01/2034	124,250.00	154,000.00	-29,750.00		-21,947.56
12/01/2034	2,424,250.00	2,314,000.00	110,250.00	80,500.00	80,290.83
06/01/2035	84,000.00	100,000.00	-16,000.00		-11,502.58
12/01/2035	2,584,000.00	2,490,000.00	94,000.00	78,000.00	66,710.03
06/01/2036	34,000.00	40,250.00	-6,250.00		-4,378.56
12/01/2036	1,734,000.00	1,650,250.00	83,750.00	77,500.00	57,919.41
	29,116,300.00	28,080,686.11	1,035,613.89	1,035,613.89	831,847.52

### Savings Summary

PV of savings from cash flow	831,847.52
Plus: Refunding funds on hand	62.54
Net PV Savings	831,910.06

## BOND SUMMARY STATISTICS

### WOODLAND SCHOOL DISTRICT NO. 404-102 UTGO Refunding Bonds, 2022 (ref 2012) A1

Dated Date	08/24/2022
Delivery Date	08/24/2022
Last Maturity	12/01/2036
Arbitrage Yield	2.601200%
True Interest Cost (TIC)	2.910686%
Net Interest Cost (NIC)	3.215091%
All-In TIC	2.978308%
Average Coupon	5.000000%
Average Life (years)	9.220
Weighted Average Maturity (years)	9.321
Duration of Issue (years)	7.606
Par Amount	19,220,000.00
Bond Proceeds	22,469,593.10
Total Interest	8,860,686.11
Net Interest	5,697,583.01
Total Debt Service	28,080,686.11
Maximum Annual Debt Service	2,590,000.00
Average Annual Debt Service	1,967,889.23
Underwriter's Fees (per \$1000)	
Average Takedown	
Other Fee	4.500000
	4.500000
Total Underwriter's Discount	4.500000
Bid Price	116.457352

<i>Bond Component</i>	<i>Par Value</i>	<i>Price</i>	<i>Average Coupon</i>	<i>Average Life</i>
Serial Bond	19,220,000.00	116.907	5.000%	9.220
	19,220,000.00			9.220

	TIC	All-In TIC	Arbitrage Yield
Par Value	19,220,000.00	19,220,000.00	19,220,000.00
+ Accrued Interest			
+ Premium (Discount)	3,249,593.10	3,249,593.10	3,249,593.10
- Underwriter's Discount	-86,490.00	-86,490.00	
- Cost of Issuance Expense		-113,075.00	
- Other Amounts			
Target Value	22,383,103.10	22,270,028.10	22,469,593.10
Target Date	08/24/2022	08/24/2022	08/24/2022
Yield	2.910686%	2.978308%	2.601200%

## BOND PRICING

### WOODLAND SCHOOL DISTRICT NO. 404-102 UTGO Refunding Bonds, 2022 (ref 2012) A1

<i>Bond Component</i>	<i>Maturity Date</i>	<i>Amount</i>	<i>Rate</i>	<i>Yield</i>	<i>Price</i>	<i>Yield to Maturity</i>	<i>Call Date</i>	<i>Call Price</i>	<i>Premium (-Discount)</i>
Serial Bond:									
	12/01/2022	605,000	5.000%	1.700%	100.879				5,317.95
	12/01/2023	285,000	5.000%	1.750%	104.059				11,568.15
	12/01/2024	310,000	5.000%	1.860%	106.943				21,523.30
	12/01/2025	810,000	5.000%	1.900%	109.778				79,201.80
	12/01/2026	915,000	5.000%	1.970%	112.346				112,965.90
	12/01/2027	1,025,000	5.000%	2.030%	114.768				151,372.00
	12/01/2028	1,140,000	5.000%	2.190%	116.374				186,663.60
	12/01/2029	1,255,000	5.000%	2.270%	118.196				228,359.80
	12/01/2030	1,370,000	5.000%	2.370%	119.641				269,081.70
	12/01/2031	1,590,000	5.000%	2.440%	121.119				335,792.10
	12/01/2032	1,815,000	5.000%	2.510%	121.450 C	2.605%	06/01/2032	100.000	389,317.50
	12/01/2033	1,940,000	5.000%	2.680%	119.820 C	2.923%	06/01/2032	100.000	384,508.00
	12/01/2034	2,160,000	5.000%	2.860%	118.123 C	3.202%	06/01/2032	100.000	391,456.80
	12/01/2035	2,390,000	5.000%	2.950%	117.285 C	3.373%	06/01/2032	100.000	413,111.50
	12/01/2036	1,610,000	5.000%	3.010%	116.730 C	3.500%	06/01/2032	100.000	269,353.00
19,220,000									3,249,593.10

Dated Date	08/24/2022	
Delivery Date	08/24/2022	
First Coupon	12/01/2022	
Par Amount	19,220,000.00	
Premium	3,249,593.10	
Production	22,469,593.10	116.907352%
Underwriter's Discount	-86,490.00	-0.450000%
Purchase Price	22,383,103.10	116.457352%
Accrued Interest		
Net Proceeds	22,383,103.10	

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## BOND DEBT SERVICE

### WOODLAND SCHOOL DISTRICT NO. 404-102 UTGO Refunding Bonds, 2022 (ref 2012) A1

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
12/01/2022	605,000	5.000%	258,936.11	863,936.11	863,936.11
06/01/2023			465,375.00	465,375.00	
12/01/2023	285,000	5.000%	465,375.00	750,375.00	1,215,750.00
06/01/2024			458,250.00	458,250.00	
12/01/2024	310,000	5.000%	458,250.00	768,250.00	1,226,500.00
06/01/2025			450,500.00	450,500.00	
12/01/2025	810,000	5.000%	450,500.00	1,260,500.00	1,711,000.00
06/01/2026			430,250.00	430,250.00	
12/01/2026	915,000	5.000%	430,250.00	1,345,250.00	1,775,500.00
06/01/2027			407,375.00	407,375.00	
12/01/2027	1,025,000	5.000%	407,375.00	1,432,375.00	1,839,750.00
06/01/2028			381,750.00	381,750.00	
12/01/2028	1,140,000	5.000%	381,750.00	1,521,750.00	1,903,500.00
06/01/2029			353,250.00	353,250.00	
12/01/2029	1,255,000	5.000%	353,250.00	1,608,250.00	1,961,500.00
06/01/2030			321,875.00	321,875.00	
12/01/2030	1,370,000	5.000%	321,875.00	1,691,875.00	2,013,750.00
06/01/2031			287,625.00	287,625.00	
12/01/2031	1,590,000	5.000%	287,625.00	1,877,625.00	2,165,250.00
06/01/2032			247,875.00	247,875.00	
12/01/2032	1,815,000	5.000%	247,875.00	2,062,875.00	2,310,750.00
06/01/2033			202,500.00	202,500.00	
12/01/2033	1,940,000	5.000%	202,500.00	2,142,500.00	2,345,000.00
06/01/2034			154,000.00	154,000.00	
12/01/2034	2,160,000	5.000%	154,000.00	2,314,000.00	2,468,000.00
06/01/2035			100,000.00	100,000.00	
12/01/2035	2,390,000	5.000%	100,000.00	2,490,000.00	2,590,000.00
06/01/2036			40,250.00	40,250.00	
12/01/2036	1,610,000	5.000%	40,250.00	1,650,250.00	1,690,500.00
	19,220,000		8,860,686.11	28,080,686.11	28,080,686.11

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## BOND DEBT SERVICE

### WOODLAND SCHOOL DISTRICT NO. 404-102 UTGO Refunding Bonds, 2022 (ref 2012) A1

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>
12/01/2022	605,000	5.000%	258,936.11	863,936.11
12/01/2023	285,000	5.000%	930,750.00	1,215,750.00
12/01/2024	310,000	5.000%	916,500.00	1,226,500.00
12/01/2025	810,000	5.000%	901,000.00	1,711,000.00
12/01/2026	915,000	5.000%	860,500.00	1,775,500.00
12/01/2027	1,025,000	5.000%	814,750.00	1,839,750.00
12/01/2028	1,140,000	5.000%	763,500.00	1,903,500.00
12/01/2029	1,255,000	5.000%	706,500.00	1,961,500.00
12/01/2030	1,370,000	5.000%	643,750.00	2,013,750.00
12/01/2031	1,590,000	5.000%	575,250.00	2,165,250.00
12/01/2032	1,815,000	5.000%	495,750.00	2,310,750.00
12/01/2033	1,940,000	5.000%	405,000.00	2,345,000.00
12/01/2034	2,160,000	5.000%	308,000.00	2,468,000.00
12/01/2035	2,390,000	5.000%	200,000.00	2,590,000.00
12/01/2036	1,610,000	5.000%	80,500.00	1,690,500.00
	19,220,000		8,860,686.11	28,080,686.11

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## SUMMARY OF BONDS REFUNDED

### WOODLAND SCHOOL DISTRICT NO. 404-102 UTGO Refunding Bonds, 2022 (ref 2012) A1

<i>Bond</i>	<i>Maturity Date</i>	<i>Interest Rate</i>	<i>Par Amount</i>	<i>Call Date</i>	<i>Call Price</i>
UTGO Bonds, 2012, 2012, Serial Bond, SERIAL:					
	12/01/2022	3.000%	500,000	08/24/2022	100.000
	12/01/2023	3.000%	500,000	08/24/2022	100.000
	12/01/2024	3.000%	600,000	08/24/2022	100.000
	12/01/2025	3.000%	1,100,000	08/24/2022	100.000
	12/01/2026	3.000%	1,200,000	08/24/2022	100.000
	12/01/2027	3.000%	1,300,000	08/24/2022	100.000
	12/01/2028	3.000%	1,400,000	08/24/2022	100.000
	12/01/2029	3.000%	1,500,000	08/24/2022	100.000
	12/01/2030	3.100%	1,600,000	08/24/2022	100.000
	12/01/2031	3.200%	1,800,000	08/24/2022	100.000
	12/01/2032	3.250%	2,000,000	08/24/2022	100.000
	12/01/2033	3.500%	2,100,000	08/24/2022	100.000
	12/01/2034	3.500%	2,300,000	08/24/2022	100.000
	12/01/2035	4.000%	2,500,000	08/24/2022	100.000
	12/01/2036	4.000%	1,700,000	08/24/2022	100.000
			22,100,000		

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**PRIOR BOND DEBT SERVICE**

**WOODLAND SCHOOL DISTRICT NO. 404-102  
UTGO Refunding Bonds, 2022 (ref 2012)  
A1**

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
12/01/2022	500,000	3.000%	368,600	868,600	868,600
06/01/2023			361,100	361,100	
12/01/2023	500,000	3.000%	361,100	861,100	1,222,200
06/01/2024			353,600	353,600	
12/01/2024	600,000	3.000%	353,600	953,600	1,307,200
06/01/2025			344,600	344,600	
12/01/2025	1,100,000	3.000%	344,600	1,444,600	1,789,200
06/01/2026			328,100	328,100	
12/01/2026	1,200,000	3.000%	328,100	1,528,100	1,856,200
06/01/2027			310,100	310,100	
12/01/2027	1,300,000	3.000%	310,100	1,610,100	1,920,200
06/01/2028			290,600	290,600	
12/01/2028	1,400,000	3.000%	290,600	1,690,600	1,981,200
06/01/2029			269,600	269,600	
12/01/2029	1,500,000	3.000%	269,600	1,769,600	2,039,200
06/01/2030			247,100	247,100	
12/01/2030	1,600,000	3.100%	247,100	1,847,100	2,094,200
06/01/2031			222,300	222,300	
12/01/2031	1,800,000	3.200%	222,300	2,022,300	2,244,600
06/01/2032			193,500	193,500	
12/01/2032	2,000,000	3.250%	193,500	2,193,500	2,387,000
06/01/2033			161,000	161,000	
12/01/2033	2,100,000	3.500%	161,000	2,261,000	2,422,000
06/01/2034			124,250	124,250	
12/01/2034	2,300,000	3.500%	124,250	2,424,250	2,548,500
06/01/2035			84,000	84,000	
12/01/2035	2,500,000	4.000%	84,000	2,584,000	2,668,000
06/01/2036			34,000	34,000	
12/01/2036	1,700,000	4.000%	34,000	1,734,000	1,768,000
	22,100,000		7,016,300	29,116,300	29,116,300

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## ESCROW REQUIREMENTS

**WOODLAND SCHOOL DISTRICT NO. 404-102**  
**UTGO Refunding Bonds, 2022 (ref 2012)**  
**A1**

<i>Period Ending</i>	<i>Interest</i>	<i>Principal Redeemed</i>	<i>Total</i>
08/24/2022	169,965.56	22,100,000	22,269,965.56
	169,965.56	22,100,000	22,269,965.56

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## ESCROW COST

**WOODLAND SCHOOL DISTRICT NO. 404-102  
UTGO Refunding Bonds, 2022 (ref 2012)**

**A1**

<i>Purchase Date</i>	<i>Cost of Securities</i>	<i>Cash Deposit</i>	<i>Total Escrow Cost</i>
08/24/2022		22,269,965.56	22,269,965.56
	0	22,269,965.56	22,269,965.56

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## ESCROW SUFFICIENCY

**WOODLAND SCHOOL DISTRICT NO. 404-102**  
**UTGO Refunding Bonds, 2022 (ref 2012)**  
**A1**

<i>Date</i>	<i>Escrow Requirement</i>	<i>Net Escrow Receipts</i>	<i>Excess Receipts</i>	<i>Excess Balance</i>
08/24/2022	22,269,965.56	22,269,965.56		
	22,269,965.56	22,269,965.56	0.00	

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## ESCROW STATISTICS

### WOODLAND SCHOOL DISTRICT NO. 404-102 UTGO Refunding Bonds, 2022 (ref 2012) A1

<i>Total Escrow Cost</i>	<i>Modified Duration (years)</i>	<i>Yield to Receipt Date</i>	<i>Yield to Disbursement Date</i>	<i>Perfect Escrow Cost</i>	<i>Value of Negative Arbitrage</i>	<i>Cost of Dead Time</i>
Global Proceeds Escrow:						
22,269,965.56				22,269,965.56		
22,269,965.56				22,269,965.56	0.00	0.00

Delivery date	08/24/2022
Arbitrage yield	2.601200%

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## PROOF OF ARBITRAGE YIELD

### WOODLAND SCHOOL DISTRICT NO. 404-102 UTGO Refunding Bonds, 2022 (ref 2012) A1

<i>Date</i>	<i>Debt Service</i>	<i>Present Value to 08/24/2022 @ 2.6011995031%</i>
12/01/2022	863,936.11	857,940.90
06/01/2023	465,375.00	456,212.08
12/01/2023	750,375.00	726,156.23
06/01/2024	458,250.00	437,766.14
12/01/2024	768,250.00	724,486.42
06/01/2025	450,500.00	419,382.65
12/01/2025	1,260,500.00	1,158,367.85
06/01/2026	430,250.00	390,312.54
12/01/2026	1,345,250.00	1,204,710.27
06/01/2027	407,375.00	360,132.21
12/01/2027	1,432,375.00	1,250,006.62
06/01/2028	381,750.00	328,868.75
12/01/2028	1,521,750.00	1,294,120.92
06/01/2029	353,250.00	296,552.58
12/01/2029	1,608,250.00	1,332,788.00
06/01/2030	321,875.00	263,319.33
12/01/2030	1,691,875.00	1,366,317.89
06/01/2031	287,625.00	229,296.85
12/01/2031	1,877,625.00	1,477,638.87
06/01/2032	10,162,875.00	7,895,215.98
	26,839,311.11	22,469,593.10

### Proceeds Summary

Delivery date	08/24/2022
Par Value	19,220,000.00
Premium (Discount)	3,249,593.10
Target for yield calculation	22,469,593.10

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**PROOF OF ARBITRAGE YIELD**

**WOODLAND SCHOOL DISTRICT NO. 404-102  
UTGO Refunding Bonds, 2022 (ref 2012)  
A1**

**Assumed Call/Computation Dates for Premium Bonds**

<i>Bond Component</i>	<i>Maturity Date</i>	<i>Rate</i>	<i>Yield</i>	<i>Call Date</i>	<i>Call Price</i>	<i>Yield To Call/Maturity</i>
SERIAL	12/01/2032	5.000%	2.510%	06/01/2032	100.000	2.5108531%
SERIAL	12/01/2033	5.000%	2.680%	06/01/2032	100.000	2.6809490%
SERIAL	12/01/2034	5.000%	2.860%	06/01/2032	100.000	2.8609863%
SERIAL	12/01/2035	5.000%	2.950%	06/01/2032	100.000	2.9510306%
SERIAL	12/01/2036	5.000%	3.010%	06/01/2032	100.000	3.0110892%

**Rejected Call/Computation Dates for Premium Bonds**

<i>Bond Component</i>	<i>Maturity Date</i>	<i>Rate</i>	<i>Yield</i>	<i>Call Date</i>	<i>Call Price</i>	<i>Yield To Call/Maturity</i>	<i>Increase to Yield</i>
SERIAL	12/01/2032	5.000%	2.510%			2.6062511%	0.0953980%
SERIAL	12/01/2033	5.000%	2.680%			2.9234313%	0.2424823%
SERIAL	12/01/2034	5.000%	2.860%			3.2025960%	0.3416097%
SERIAL	12/01/2035	5.000%	2.950%			3.3738245%	0.4227939%
SERIAL	12/01/2036	5.000%	3.010%			3.5008890%	0.4897998%

## FORM 8038 STATISTICS

### WOODLAND SCHOOL DISTRICT NO. 404-102 UTGO Refunding Bonds, 2022 (ref 2012) A1

Dated Date                    08/24/2022  
Delivery Date                08/24/2022

<i>Bond Component</i>	<i>Date</i>	<i>Principal</i>	<i>Coupon</i>	<i>Price</i>	<i>Issue Price</i>	<i>Redemption at Maturity</i>
Serial Bond:						
	12/01/2022	605,000.00	5.000%	100.879	610,317.95	605,000.00
	12/01/2023	285,000.00	5.000%	104.059	296,568.15	285,000.00
	12/01/2024	310,000.00	5.000%	106.943	331,523.30	310,000.00
	12/01/2025	810,000.00	5.000%	109.778	889,201.80	810,000.00
	12/01/2026	915,000.00	5.000%	112.346	1,027,965.90	915,000.00
	12/01/2027	1,025,000.00	5.000%	114.768	1,176,372.00	1,025,000.00
	12/01/2028	1,140,000.00	5.000%	116.374	1,326,663.60	1,140,000.00
	12/01/2029	1,255,000.00	5.000%	118.196	1,483,359.80	1,255,000.00
	12/01/2030	1,370,000.00	5.000%	119.641	1,639,081.70	1,370,000.00
	12/01/2031	1,590,000.00	5.000%	121.119	1,925,792.10	1,590,000.00
	12/01/2032	1,815,000.00	5.000%	121.450	2,204,317.50	1,815,000.00
	12/01/2033	1,940,000.00	5.000%	119.820	2,324,508.00	1,940,000.00
	12/01/2034	2,160,000.00	5.000%	118.123	2,551,456.80	2,160,000.00
	12/01/2035	2,390,000.00	5.000%	117.285	2,803,111.50	2,390,000.00
	12/01/2036	1,610,000.00	5.000%	116.730	1,879,353.00	1,610,000.00
		19,220,000.00			22,469,593.10	19,220,000.00

	<i>Maturity Date</i>	<i>Interest Rate</i>	<i>Issue Price</i>	<i>Stated Redemption at Maturity</i>	<i>Weighted Average Maturity</i>	<i>Yield</i>
Final Maturity	12/01/2036	5.000%	1,879,353.00	1,610,000.00		
Entire Issue			22,469,593.10	19,220,000.00	9.3213	2.6012%

Proceeds used for accrued interest	0.00
Proceeds used for bond issuance costs (including underwriters' discount)	199,565.00
Proceeds used for credit enhancement	0.00
Proceeds allocated to reasonably required reserve or replacement fund	0.00
Proceeds used to refund prior tax-exempt bonds	22,269,965.56
Proceeds used to refund prior taxable bonds	0.00
Remaining WAM of prior tax-exempt bonds (years)	8.9015
Remaining WAM of prior taxable bonds (years)	0.0000
Last call date of refunded tax-exempt bonds	08/24/2022

#### 2011 Form 8038 Statistics

Proceeds used to currently refund prior issues	22,269,965.56
Proceeds used to advance refund prior issues	0.00
Remaining weighted average maturity of the bonds to be currently refunded	8.9015
Remaining weighted average maturity of the bonds to be advance refunded	0.0000



**FORM 8038 STATISTICS**

**WOODLAND SCHOOL DISTRICT NO. 404-102  
UTGO Refunding Bonds, 2022 (ref 2012)  
A1**

**Refunded Bonds**

<i>Bond Component</i>	<i>Date</i>	<i>Principal</i>	<i>Coupon</i>	<i>Price</i>	<i>Issue Price</i>
UTGO Bonds, 2012:					
SERIAL	12/01/2022	500,000.00	3.000%	108.853	544,265.00
SERIAL	12/01/2023	500,000.00	3.000%	107.012	535,060.00
SERIAL	12/01/2024	600,000.00	3.000%	105.207	631,242.00
SERIAL	12/01/2025	1,100,000.00	3.000%	103.436	1,137,796.00
SERIAL	12/01/2026	1,200,000.00	3.000%	102.131	1,225,572.00
SERIAL	12/01/2027	1,300,000.00	3.000%	100.844	1,310,972.00
SERIAL	12/01/2028	1,400,000.00	3.000%	100.000	1,400,000.00
SERIAL	12/01/2029	1,500,000.00	3.000%	98.666	1,479,990.00
SERIAL	12/01/2030	1,600,000.00	3.100%	98.620	1,577,920.00
SERIAL	12/01/2031	1,800,000.00	3.200%	98.577	1,774,386.00
SERIAL	12/01/2032	2,000,000.00	3.250%	98.098	1,961,960.00
SERIAL	12/01/2033	2,100,000.00	3.500%	100.000	2,100,000.00
SERIAL	12/01/2034	2,300,000.00	3.500%	99.230	2,282,290.00
SERIAL	12/01/2035	2,500,000.00	4.000%	104.534	2,613,350.00
SERIAL	12/01/2036	1,700,000.00	4.000%	104.111	1,769,887.00
		22,100,000.00			22,344,690.00

	<i>Last Call Date</i>	<i>Issue Date</i>	<i>Remaining Weighted Average Maturity</i>
UTGO Bonds, 2012	08/24/2022	08/15/2012	8.9015
All Refunded Issues	08/24/2022		8.9015